**INTEREST RATES MARKET NOTICE**

**Date: 12 October 2022**

**Subject:** New Financial Instrument Listing

**(RESILIENT REIT LIMITED – “RES59”)**

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The JSE Limited has granted a listing to **RESILIENT REIT LIMITED** on Interest Rate Market with effect from 13 October 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RES59

**Nominal Issued** R350,000,000

**Issue Price** 100%

**Coupon** 8.108% (3 Month JIBAR as at 10 Oct 2022 of 6.458% plus 165bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 October 2027

**Books Close Date** 3 January, 3 April, 3 July, 3 October

**Interest Payment Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17:00 on2 January, 2 April, 2 July, 2 October

**Issue Date** 13 October 2022

**Date Convention** Following

**Interest Commencement Date** 13 October 2022

**First Interest Payment Date** 13 January 2023

**ISIN No.** ZAG000190901

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/RES59%20PricingSupplement1310.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/RES59%20PricingSupplement1310.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000